Existing patients with recorded date	No change required
for SMR24 or SMR25	
Patient's first presentation with drug	Complete SMR25a and record date on
problem, where NES claim is	NES spreadsheet
appropriate	
Patients transferring to GP care from	Record date on NES spreadsheet
specialist care with known date of	
SMR form completion	
Patients transferring to GP care from	Assume SMR 25a completed at start of
specialist care with no recorded date of	specialist assessment and enter
SMR form completion	appropriate date on NES spreadsheet
Patients transferring to GP care from	Complete SMR25a and record date on
non specialist care (e.g. Prison, non stat	NES spreadsheet
agency) with no recorded date of SMR	
Patients transferring care from one GP	Record date that SMR completed at
surgery to another	previous surgery but if this is not
	known then a new SMR should be
	completed